



Since 1974 the Federation has represented, supported and invested in credit unions that serve financially underserved communities. We have developed unique expertise and brought innovation to expand access to affordable and equitable financial services. The Federation is a resource for the entire credit union system and welcomes any credit union interested in serving untapped markets with tremendous growth potential. We offer three membership categories:

## Community Development Credit Unions (CDCUs)

Credit unions of all charter types that serve a majority of low-income members are eligible to become Policy Members of the Federation. Low-income designation from NCUA automatically qualifies a credit union, but is not a requirement (please complete certification section).

Policy Members benefit from the full range of Federation services: access to capital (Community Development Investment Program) and to non-conforming secondary market (CDCU Mortgage Center); advocacy, education and training opportunities (CDCU Institute and Financial Literacy Programs); expertise (Technical Assistance and CU Breakthrough Consulting Services); financial counseling (BALANCE); and much more. Policy Members elect the Federation's Board of Directors and set our policies.



## Community Development Partners (CDPs)

Credit unions that do not serve a majority of low-income members but that are strongly committed to serving underserved groups. Many of the largest, most prominent credit unions in the country are in this category.

CDPs get free first-year tuition to the CDCU Institute™, financial literacy train-the-trainer seminars at no charge, consulting services (CU Breakthrough), technical support in establishing innovative programs like Individual Development Accounts (IDA), assistance in developing collaborations with CDCUs and community-based organizations, preferred rates for all Federation conferences, educational events, and publications, recognition in the Federation's publications and website, access to non-conforming secondary market (CDCU Mortgage Center).



## Community Development Supporters

Credit unions that may not currently have a predominantly low-income membership but value the mission of community development credit unions and want to support our work.

Community Development Supporters get Federation newsletters and bulletins, as well as discounted member rates on publications, conferences and seminars. They are also eligible to participate in the CDCU Institute and Federation's financial literacy programs.




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Select membership type:     Community Development Credit Union    dues amount \_\_\_\_\_  
     Community Development Partner    dues amount \_\_\_\_\_  
     Community Development Supporter    dues amount \_\_\_\_\_  
    other amount \_\_\_\_\_

Full Name of CU \_\_\_\_\_  
 Charter # \_\_\_\_\_ Year Chartered \_\_\_\_\_  
 Website address: *http://* \_\_\_\_\_

**Mailing Address**

Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Main Telephone \_\_\_\_\_ Fax \_\_\_\_\_

**Street Address** (if different than mailing address)

Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Name of CU Manager/CEO \_\_\_\_\_  
 Telephone \_\_\_\_\_ ext # \_\_\_\_\_ Email \_\_\_\_\_  
 Primary contact for Federation Communications?     yes     no

Name of Board Chair \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Telephone \_\_\_\_\_ ext # \_\_\_\_\_ Email \_\_\_\_\_  
 Primary contact for Federation Communications?     yes     no

**Contact Person** (if different from above)

Name \_\_\_\_\_ Title \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Telephone \_\_\_\_\_ ext # \_\_\_\_\_ Email \_\_\_\_\_  
 Primary contact for Federation Communications?     yes     no

How do you prefer to receive communications?  
 email                                     fax                                     regular mail

**Please detach this page  
and send completed form to:**

**National Federation of CDCUs**  
**Attn: Member Services**  
 39 Broadway, Suite 2140  
 New York, NY 10006-3063  
 212 809 1850  
 www.cdcu.coop



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Please indicate your field of membership type:

- Associational       employment based       community  
 multiple fields       open

How did you hear of the Federation?

- another CU       State League       NCUA or state examiner  
 mailing from us       meeting or conference       Publication  
 other (*please explain*)
- 

### Payment

Payment by share draft, check or credit card is acceptable. If paying by share draft please make it payable to National Federation of CDCUs.

Please enclose payment with your application.

For credit card payments:  MasterCard    Visa    American Express

Name (as it appears on the card) \_\_\_\_\_

Credit Card # \_\_\_\_\_

Expiration date \_\_\_\_\_

Signature \_\_\_\_\_

Telephone \_\_\_\_\_

Email \_\_\_\_\_

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### Community Development Credit Unions only!

Are you low-income designated?    yes       no

Are you CDFI certified?       yes       no

*If you answered "no" to both of these questions please complete the certification below.*

Please complete this certification.

The Federation does not require NCUA low-income designation as a condition of membership. However, we do require all of our policy members to certify in good faith that they serve a majority of low-income members, defined as those at or below of median income. If you don't believe you meet these criteria, you are welcome to join us as a community development partner or community development supporter.

"I certify that this credit union serves predominantly low-income persons and/or communities"

Signature \_\_\_\_\_

Date \_\_\_\_\_

Name \_\_\_\_\_

Title \_\_\_\_\_

### Questions or Comments?

Contact Pablo DeFilippi, Director of Membership Development at 800 437 8711 ext 304 or write to Pablo@cdcu.coop

Please mail to:

**National Federation of CDCUs**  
**Attn: Member Services**  
39 Broadway, Suite 2140  
New York, NY 10006-3063  
212 809 1850  
www.cdcu.coop

For more information visit our web site [www.cdcu.coop](http://www.cdcu.coop)

Thank you for your interest in the Federation.